

# MARKET-LINKED DEBENTURE VALUATION

Issuer: Reliance Financial Limited

Security Details:  
Value

Valuation per Rs.100 Face

Series	ISIN Code	Reference Asset	Issue Date*	Maturity Date	Face Value per Debentures	Valuation as on 11 <sup>th</sup> Nov 2020
A/160310	INE504L070 17	CNX Nifty Index	18-Mar-16	18-Jul-19	Rs. 1,00,000	Matured
B/160412	INE504L070 41	CNX Nifty Index	13-Apr-16	19-May-17	Rs. 1,00,000	Matured
B/160503	INE504L070 66	CNX Nifty Index	4-May-16	4-Sep-19	Rs. 1,00,000	Matured
B/160510	INE504L070 74	CNX Nifty Index	10-May-16	10-Aug-18	Rs. 1,00,000	Matured
A/160512	INE504L070 82	CNX Nifty Index	20-May-16	20-Feb-19	Rs. 1,00,000	Autocalled
B/160523 Type I	INE504L070 90	CNX Nifty Index	24-May-16	22-Jun-18	Rs. 1,00,000	Matured
B/160523 Type II	INE504L071 08	CNX Nifty Index	24-May-16	29-Jun-18	Rs. 1,00,000	Matured
A/160601	INE504L071 32	CNX Nifty Index	2-Jun-16	4-Sep-17	Rs. 1,00,000	Matured
A/160606	INE504L071 40	CNX Nifty Index	8-Jun-16	8-Dec-17	Rs. 1,00,000	Matured
B/160613 - Type I	INE504L071 65	CNX Nifty Index	13-Jun-16	13-Sep-17	Rs. 1,00,000	Matured
B/160613 - Type II	INE504L071 57	CNX Nifty Index	13-Jun-16	13-Jun-19	Rs. 1,00,000	Matured
A/160614	INE504L071 73	CNX Nifty Index	21-Jun-16	21-Oct-19	Rs. 1,00,000	Matured
B/160628 - Type I	INE504L071 99	CNX Nifty Index	30-Jun-16	29-Jun-18	Rs. 1,00,000	Matured
B/160628 - Type V	INE504L072 15	CNX Nifty Index	30-Jun-16	1-Jan-20	Rs. 1,00,000	Matured
B/160628 - Type II	INE504L072 07	CNX Nifty Index	30-Jun-16	1-Jan-20	Rs. 1,00,000	Matured
B/160628 - Type VI	INE504L072 23	CNX Nifty Index	30-Jun-16	1-Jul-19	Rs. 1,00,000	Autocalled
B/160713 - Type I	INE504L072 64	CNX Nifty Index	15-Jul-16	16-Oct-17	Rs. 1,00,000	Matured
B/160713 - Type II	INE504L072 72	CNX Nifty Index	15-Jul-16	15-Jan-18	Rs. 1,00,000	Matured
B/160713 - Type III	INE504L072 80	CNX Nifty Index	15-Jul-16	14-Nov-19	Rs. 1,00,000	Autocalled

B/160722 - Type I	INE504L072 98	CNX Nifty Index	26-Jul-16	25-Nov-19	Rs. 1,00,000	Matured
B/160804	INE504L073 30	CNX Nifty Index	4-Aug-16	5-Nov-18	Rs. 1,00,000	Matured
B/160812 Type I	INE504L073 48	CNX Nifty Index	12-Aug-16	12-Oct-17	Rs. 1,00,000	Matured
B/160812 Type II	INE504L073 55	CNX Nifty Index	12-Aug-16	13-Nov-17	Rs. 1,00,000	Matured
B/160812 Type III	INE504L073 63	CNX Nifty Index	12-Aug-16	12-Dec-17	Rs. 1,00,000	Matured
B/160812 Type IV	INE504L073 71	CNX Nifty Index	12-Aug-16	12-Jan-18	Rs. 1,00,000	Matured
B/160812 Type V	INE504L073 89	CNX Nifty Index	12-Aug-16	12-Feb-18	Rs. 1,00,000	Matured
B/161124 - Type I	INE504L076 03	Nifty 10 Year Benchmark G-Sec (clean price)	24-Nov-16	25-Nov-19	Rs. 1,00,000	Matured
B/161125 - Type I	INE504L076 29	Nifty 10 Year Benchmark G-Sec (clean price)	25-Nov-16	26-Dec-17	Rs. 1,00,000	Matured
B/161125 - Type V	INE504L076 60	Nifty 10 Year Benchmark G-Sec (clean price)	25-Nov-16	27-May-19	Rs. 1,00,000	Matured
B/161125 - Type VI	INE504L076 78	Nifty 10 Year Benchmark G-Sec (clean price)	25-Nov-16	24-May-19	Rs. 1,00,000	Matured
B/161125 - Type VII	INE504L076 86	Nifty 10 Year Benchmark G-Sec (clean price)	25-Nov-16	28-May-19	Rs. 1,00,000	Matured
B/161129 - Type VI	INE504L077 44	Nifty 10 Year Benchmark G-Sec (clean price)	30-Nov-16	30-May-19	Rs. 1,00,000	Matured
B/161129 - Type VII	INE504L077 51	Nifty 10 Year Benchmark G-Sec (clean price)	30-Nov-16	31-May-19	Rs. 1,00,000	Matured
B/161209 - Type II	INE504L078 01	Nifty 10 Year Benchmark G-Sec (clean price)	13-Dec-16	13-Sep-19	Rs. 1,00,000	Matured

B/161214	INE504L078 19	Nifty 10 Year Benchmark G-Sec (clean price)	14-Dec-16	15-Jan-18	Rs. 1,00,000	Matured
B/161219 - Type IV	INE504L078 76	Nifty 10 Year Benchmark G-Sec (clean price)	21-Dec-16	21-Oct-19	Rs. 1,00,000	Matured
B/161228	INE504L078 92	Nifty 10 Year Benchmark G-Sec (clean price)	28-Dec-16	28-Oct-19	Rs. 1,00,000	Matured
B/161230	INE504L079 00	Nifty 10 Year Benchmark G-Sec (clean price)	30-Dec-16	30-Sep-19	Rs. 1,00,000	Matured
B/170324 - Type II	INE504L07A C3	Nifty 10 Year Benchmark G-Sec (clean price)	29-Mar-17	29-Jun-18	Rs. 1,00,000	Matured
B/170324 - Type III	INE504L07A 1	Nifty 10 Year Benchmark G-Sec (clean price)	29-Mar-17	2-Jul-18	Rs. 1,00,000	Matured
B/170324 - Type IV	INE504L07A E9	Nifty 10 Year Benchmark G-Sec (clean price)	29-Mar-17	3-Jul-18	Rs. 1,00,000	Matured
B/170411 - Type I	INE504L07A 4	Nifty 10 Year Benchmark G-Sec (clean price)	13-Apr-17	13-Jul-18	Rs. 1,00,000	Matured
B/161124 - Type II	INE504L076 11	CNX Nifty Index	24-Nov-16	25-Feb-19	Rs. 1,00,000	Matured
B/161125 - Type II	INE504L076 37	CNX Nifty Index	25-Nov-16	25-May-20	Rs. 1,00,000	Matured
B/161125 - Type III	INE504L076 45	CNX Nifty Index	25-Nov-16	25-May-20	Rs. 1,00,000	Matured
B/161125 - Type IV	INE504L076 52	CNX Nifty Index	25-Nov-16	25-Feb-19	Rs. 1,00,000	Matured
B/161129 - Type I	INE504L077 02	CNX Nifty Index	30-Nov-16	30-Nov-18	Rs. 1,00,000	Autocalled
B161129 Type II	INE504L077 10	CNX Nifty Index	30-Nov-16	30-Nov-18	Rs. 1,00,000	Autocalled
B/161129 - Type IV	INE504L077 28	CNX Nifty Index	30-Nov-16	30-Aug-19	Rs. 1,00,000	Matured
B161129 Type V	INE504L077 36	CNX Nifty Index	30-Nov-16	28-Feb-19	Rs. 1,00,000	Matured

B/161209 - Type I	INE504L077 93	CNX Nifty Index	13-Dec-16	13-Jun-18	Rs. 1,00,000	Matured
B161219 Type I	INE504L078 43	CNX Nifty Index	16-Dec-16	28-Nov-18	Rs. 1,00,000	Autocalled
B/161219 - Type II	INE504L078 50	CNX Nifty Index	21-Dec-16	21-Jan-19	Rs. 1,00,000	Autocalled
B161219 Type III	INE504L078 68	CNX Nifty Index	21-Dec-16	20-Apr-20	Rs. 1,00,000	Matured
B/161219 - Type V	INE504L078 84	CNX Nifty Index	21-Dec-16	21-Sep-18	Rs. 1,00,000	Autocalled
B/170324 - Type I	INE504L07A B5	CNX Nifty Index	29-Mar-17	10-Aug-18	Rs. 1,00,000	Matured
B/170411 - Type II	INE504L07A 2	CNX Nifty Index	13-Apr-17	14-Oct-19	Rs. 1,00,000	Matured
B170509 Type I	INE504L07A L4	CNX Nifty Index	9-May-17	10-Aug-20	Rs. 1,00,000	Matured
B170510	INE504L07A M2	CNX Nifty Index	11-May-17	12-Aug-19	Rs. 1,00,000	Matured
B/170529 - Type I	INE504L07A N0	CNX Nifty Index	30-May-17	2-Dec-20	Rs. 1,00,000	80.00
B170731	INE504L07A S9	CNX Nifty Index	1-Aug-17	1-Feb-19	Rs. 1,00,000	Matured
B170531	INE504L07A O8	CNX Nifty Index	31-May-17	1-Jun-20	Rs. 1,00,000	Autocalled

\*Issue Date is Deemed Date of Allotment

**The company has been downgraded to “BB-” rating band (sub investment grade), accordingly we have applied an applicable haircut (20%) as per AMFI proposed guidelines and market practices.**

## DISCLAIMER

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their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

**Published by**

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(Formerly known as CARE Kalypto Risk Technologies)

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